

CENTRAL BANK OF CYPRUS

EUROSYSTEM

Certificate of Approval of a Supplement
Pursuant to Prospectus - Directive 2003.71.EC - Regulations 2005
Certificate Reference 3308

To

Finanzmarktaufsicht, Austria
Commission Bancaire et Financière et de Assurances, Belgium
Cyprus Securities and Exchange Commission, Cyprus
Croatian Financial Services Supervisory Agency, Croatia
Czech National Bank, Czech Republic
Finanstilsynet, Denmark
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Capital Markets Commission, Greece

Hungarian Financial Supervisory Authority, Hungary
Commission Nationale per le Società e la Borsa, Italy
Commission de Surveillance du Secteur Financier, Luxembourg
Autoriteit Financiële Markten, Netherlands
Malta Financial Services Authority, Malta

Komsija Nadzoru Finansowego, Poland
National Bank of Slovakia, Slovak Republic
Securities Market Agency, Slovenia
Finansinspektionen, Sweden
Financial Conduct Authority, United Kingdom

From Central Bank of Cyprus

We hereby certify that the supplement to the base prospectus dated 25 October 2021 has been drawn up pursuant to prospectus - directive 2003.71.EC - regulations 2005 and was approved by us on 30 October 2022.

Name of Issuer Universal Banks - UB

Registered Offices	<p>Paphos Banking Center 20 Griva Digeni Ave., CY-8061 Paphos, Cyprus - HQ</p> <p>Nepfurdo u. 22, 1138 Budapest, Hungary - BR</p> <p>Mies-van-der-rohe-strasse 6, 80807 Munich, Germany - BR</p> <p>02 Principal Pl, London EC2A 2BA, United Kingdom - BR</p>
LEI	9088234MERUUBDCSKRR08
Type of Securities	U.S Dollars 250,000,000,000 Assets, Warrants and Certificate Programme, Series C
National Supplement Identifier	308246
Guarantor	Universal Banks - UB
Date	30 October 2022
Signed	For and on behalf of Central Bank of Cyprus
Attachments	<ul style="list-style-type: none"> • Prospectus and Translations

